



North Indiana United Methodist Foundation, Inc. Investment Service Fund

Account Change Request Form

- This form is to be completed by the Investor any time a change in the account is required or requested. •

Investor Name		
Investor Address		
City	State	Zip
Account Name		
Account Number		

Change mailing address/attn: to -
Attn:/To
Address

Change authorized signers -
If persons authorized to sign on this account have changed, contact our office to request a Signature Card Update form.

Change statement mailing frequency to-	
<input type="checkbox"/>	Monthly
<input type="checkbox"/>	Quarterly

Request On-line Access
<input type="checkbox"/> Please send form to sign up for on-line access to our investment account information.

Automatic quarterly withdrawals -		
<input type="checkbox"/> Please send a check each quarter from the fund(s) indicated.		
	Money Market Fund	\$
	Short-Term Investment Fund	\$
	Domestic Bond Fund	\$
	Multiple Asset Fund	\$
	Managed Mutual Funds*	\$
	World Allocation Fund*	\$
	Global Stock Fund	\$
	Total	\$

*Not socially screened.

We desire the following (other) change to be made to our account: (please describe below)

Authorized by - Signature	
Printed Name	Date

Please send this form to: North Indiana United Methodist Foundation, Inc., 1001 N Western Ave., Suite D, Marion, IN 46952