

United Methodist Foundation of Indiana, Inc. Investment Service Fund **Deposit or Transfer Form**

Instructions:

1. Please print and provide complete information.
2. Use this side of the form to make **deposits** to or **transfers** between existing accounts.
3. Please make checks payable to United Methodist Foundation of Indiana or UMFI.
4. Please mail this form to UMFI, 8401 Fishers Center Drive, Fishers, IN 46038 or fax to (317)788-0089.

Investor Name		
Investor Address		
City	State	Zip
Account Name		
Account Number		

Deposits

SEI Fund	\$
Money Market	\$
Short-Term Investment	\$
Domestic Bond	\$
Multiple Asset	\$
Managed Mutual	\$
World Allocation	\$
Global Stock	\$
Total of Check Attached	\$

Make checks Payable to:
United Methodist Foundation of Indiana
or
UMFI

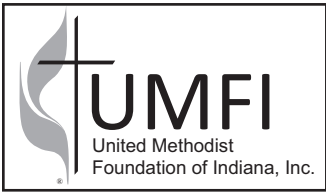
Transfer Between Accounts

	Amt. to Transfer	Account to Transfer From		Account to Transfer To	
		Name	Number	Name	Number
SEI Fund	\$				
Money Market	\$				
Short-Term Investment	\$				
Domestic Bond	\$				
Multiple Asset	\$				
Managed Mutual	\$				
World Allocation	\$				
Global Stock	\$				
Total	\$				

Authorized by - Signature	Contact Phone
Printed Name	Date

Please send this form to: *United Methodist Foundation of Indiana, Inc., 8401 Fishers Center Drive, Fishers, IN 46038*

Or Fax to: 317-788-0089



United Methodist Foundation of Indiana, Inc. Investment Service Fund **Withdraw Form**

Instructions:

1. Please print and provide complete information.
2. Use this side of the form to make **withdrawals** from existing accounts.
4. Please mail this form to UMFI, 8401 Fishers Center Drive, Fishers, IN 46038 or fax to (317)788-0089.

Investor Name		
Investor Address		
City	State	Zip
Account Name		
Account Number		

Withdraw Request

SEI Fund	\$
Money Market	\$
Short-Term Investment	\$
Domestic Bond	\$
Multiple Asset	\$
Managed Mutual	\$
World Allocation	\$
Global Stock	\$
Total	\$

Request for Standing Order (Recurring Withdraw Request)

<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="text-align: center;">Select Fund</th> </tr> <tr><td><input type="checkbox"/> SEI Fund</td></tr> <tr><td><input type="checkbox"/> Money Market</td></tr> <tr><td><input type="checkbox"/> Short-Term Investment</td></tr> <tr><td><input type="checkbox"/> Domestic Bond</td></tr> <tr><td><input type="checkbox"/> Multiple Asset</td></tr> <tr><td><input type="checkbox"/> Managed Mutual</td></tr> <tr><td><input type="checkbox"/> World Allocation</td></tr> <tr><td><input type="checkbox"/> Global Stock</td></tr> </table>	Select Fund	<input type="checkbox"/> SEI Fund	<input type="checkbox"/> Money Market	<input type="checkbox"/> Short-Term Investment	<input type="checkbox"/> Domestic Bond	<input type="checkbox"/> Multiple Asset	<input type="checkbox"/> Managed Mutual	<input type="checkbox"/> World Allocation	<input type="checkbox"/> Global Stock	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="text-align: center;">Frequency of Disbursement</th> </tr> <tr> <td style="text-align: center;"><input type="checkbox"/> Quarterly</td> </tr> <tr> <td style="text-align: center;"><input type="checkbox"/> Semi-annually</td> </tr> <tr> <td style="text-align: center;"><input type="checkbox"/> Annually</td> </tr> </table>	Frequency of Disbursement	<input type="checkbox"/> Quarterly	<input type="checkbox"/> Semi-annually	<input type="checkbox"/> Annually	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="text-align: center;">Amount of Disbursement</th> </tr> <tr> <td><input type="checkbox"/> Interest & Dividends only</td> </tr> <tr> <td><input type="checkbox"/> Fixed Amount \$ _____</td> </tr> <tr> <td><input type="checkbox"/> % of Fund balance _____ % as of the end of _____ month</td> </tr> <tr> <td><input type="checkbox"/> Income distribution of _____ % of the average balance of the last _____ number of quarters.</td> </tr> </table>	Amount of Disbursement	<input type="checkbox"/> Interest & Dividends only	<input type="checkbox"/> Fixed Amount \$ _____	<input type="checkbox"/> % of Fund balance _____ % as of the end of _____ month	<input type="checkbox"/> Income distribution of _____ % of the average balance of the last _____ number of quarters.
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