



IN U.M. Loan & Savings Ministry, Inc.

1001 North Western Avenue, Suite D • Marion, Indiana 46952

765.664.2327 • toll free 866.669.2327 • loanfund@iumlf.org • www.iumlf.org

IRA Investment Application

Please complete the following application to purchase an IRA investment with IN U.M. Loan & Savings Ministry, Inc. through GoldStar Trust Company. **(PLEASE PRINT)**

Salutation (circle one) Mr. Mrs. Ms. Rev. Dr. IRA Owner Name		Soc. Sec. No. (REQUIRED)	
Street Address	City	State	Zip
Home Phone	Fax Phone		
Email Address (optional)		Birth Date	

Name and city of United Methodist Church with which you are affiliated	Conference: <input type="checkbox"/> North IN <input type="checkbox"/> South IN <input type="checkbox"/> Other
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Enclosed is a check in the amount of \$ _____ to purchase an IRA investment at the rate of interest currently offered by the IN U.M. Loan & Savings Ministry, Inc.

Invest in	Amount	For Tax Year
IRA Savings Account	\$ _____	20_____
IRA Certificate of Participation, 3-year term*	\$ _____	20_____
IRA Type (check one) <input type="radio"/> Traditional IRA <input type="radio"/> Roth IRA		

Add to my existing Goldstar IRA Account. Account # _____

Mail this form and your check to:
IN U.M. Loan & Savings Ministry, Inc.
1001 N. Western Ave, Suite D
Marion, IN 46952
Make check payable to:
Goldstar Trust Company

* Until redemption is requested, the Certificate will automatically renew at the end of the term at the rate of interest fixed by the Indiana United Methodist Loan Fund, Inc.

The undersigned hereby makes application for investment, as indicated above, in securities offered by IN U.M. Loan & Savings Ministry, Inc.. ("Loan Fund") as described in the Ministry Offering Circular.

I understand and agree that in directing you to complete this transaction, that the Trustee, Gold Star Trust Company, assumes or incurs no liability as to the authenticity of the assets purchased, the appropriateness or worthiness of the investment, or otherwise. The Trustee's only responsibility is to determine if what is purchased agrees with the direction of this investment authorization. I have made my own investigation of the risks involved in making this investment and I understand those risks. I do hereby indemnify and hold forever harmless Goldstar Trust Company, its officers, employees, directors, successors and assigns, and any of them from any claim, which may arise or result from purchase of the investment authorized hereby.

Goldstar Trust Company is hereby authorized to release account balance information to representatives of the Loan Fund. I understand that this allows the representatives of the Loan Fund to know the status of my account. I hereby release and agree to hold harmless Goldstar Trust Company from all liability arising out of the release of IRA account information.

I certify under penalties of perjury that the number shown on this form is my correct social security number. Furthermore, I am not subject to backup withholding either because I have not been notified that I am subject to backup withholding as a result of a failure to report all interest and dividends, or the Internal Revenue Service has notified me that I am no longer subject to backup withholding. *(You must cross out the previous sentence if you have been notified by the Internal Revenue Service that you are currently subject to backup withholding because of under reporting interest or dividends on your tax return.)*

Office Use Only

I confirm that I have read the Offering Circular dated April 27, 2009 provided by the IN U.M. Loan & Savings Ministry, Inc., am over the age of 18, a resident in the State of Indiana, Kentucky, Illinois, Arizona, Hawaii, Florida, North Carolina or Texas and am affiliated with the United Methodist Church.

Signature of owner	Date
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Mail or deliver completed form with payment to above address.
For more information call 765.664.2327 or toll-free 866.669.2327